

# Funds Management and Grants Management Enhancements

## ARE YOU READY FOR AUG. 1 GO-LIVE?

### GET READY FOR THE AUG. 1 GO-LIVE!

Are you ready for the Aug. 1 Funds Management (FM) and Grants Management (GM) module enhancements go-live? The following checklist will ensure your agency is ready and that the necessary tasks have been completed before the Aug. 1 go-live.

### Are You Ready?

- ☐ All grant-related invoices/payments for fiscal year (FY) 2025 have been posted/completed.
- ☐ All grant-related open funds reservations have been completed/closed/carried forward.
- ☐ All grant-related open purchase orders (POs) have been closed/disencumbered/carried forward.
- ☐ All grant-related parked documents have been posted/approved and/or deleted.
- ☐ All grant-related negative balances (e.g., salaries) have been corrected/budget transferred.
- ☐ Return remaining available General Fund budget from grants.
- ☐ Return remaining available Capital Project budget from grants and complete the carryforward process.
- ☐ Available balances for grant budgets have been returned for FY25.
- ☐ Any new FM master data request has been submitted via a [SCEIS Service Desk](#) ticket.
- ☐ Any new Sponsored Programs have been created.
- ☐ New ZGMDERIVER rule updates have been submitted via a [SCEIS Service Desk](#) ticket (e.g., new master data, new end date, etc.).
- ☐ FM budgets have been transferred to the detail object levels for FY26 federal funds.
- ☐ Templates for the creation of grant master data have been submitted.
- ☐ FM/GM reports have been exported as needed before Aug. 1 (before the FM/GM configuration updates are transported).



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### FM and GM Quick Reference Guides

The following Quick Reference Guides (QRGs) provide clarification and may help with trouble shooting.

- ▶ [FM Availability Control/Budget Errors \(FY26+\)](#)
- ▶ [Report – FM All Postings \(Document Journal\)](#)
- ▶ [Report – GM Budget Overview](#)
- ▶ [Report – GM Budget vs. Commitment/Actuals](#)
- ▶ [Report – Overview of AVC Data](#)
- ▶ [Transaction – Creation of GM Budget](#)
- ▶ [Transaction – Display GM Budget Document](#)

### Additional Resources

- ▶ [SCEIS – Funds Management and Grants Management Resources](#)
- ▶ [S.C. Comptroller General's Office Year-End Resources](#)
- ▶ [S.C. Comptroller General's FY25 Year-End Calendar](#)

