

Funds Management and Grants Management Enhancements

AT-A-GLANCE: WHAT'S CHANGING

Overall:

- ▶ Grant budget will not transfer from Funds Management (FM). It is no longer required to push budget from FM to Grants Management (GM).
- ▶ GM budget will be entered separately and has the option to enter budget for the life of the Grant award.
- ▶ FM budget for appropriations will need to be completed as it has in prior fiscal years for agencies.
- ▶ FM Availability Control (AVC) for FM Funds will still control the annual spending for FM Appropriations and GM AVC will check the GM budget.
- ▶ FM AVC Ledger 9H and ZG will no longer check the Grant object.
- ▶ Except for the Fund, GM budget will no longer contain FM objects (i.e., Fiscal Year, Commitment Item, Funds Center, Functional Area and State Funded Program).

Transactions Display:

- ▶ **GM_CREATE_BUDGET** – Will no longer contain FM objects and will only budget to the Grant's Fund, Sponsored Program and Sponsored Class combinations.
- ▶ **FMAVCH01/FMAVCR01** – For fiscal year (FY) 2026 forward, users will no longer be able to enter Grant numbers or NOT RELEVANT. The report will only display FM Appropriation budget; it will still display consumed amounts with a Grant number (e.g., Funds Reservations, Purchase Orders and Postings).
- ▶ FM-based budget reporting will no longer display GM budget for FY26 forward.
- ▶ **ZS_PLN_16000269** – This GM Line Item Report will no longer contain FM data objects for layouts based on budget (value type = R1).
- ▶ **ZGMBGTLOAD** – The GM budget upload will still exist but will be modified to remove the FM data objects. An updated template with instructions will be available before the Aug. 1 go-live date.



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Budget Errors:

- ▶ The initial FM budget message will remain the same and still appear in the status bar.
- ▶ The FM Budget Error Detail will no longer reference Grant numbers, and a dash will replace the field where the Grant number was previously displayed.
- ▶ The initial GM budget error message will remain the same and still appear in the status bar.
- ▶ The GM Budget Error Detail will still reference the 9K grant ledger, Grant Number, Fund, Sponsored Program and Sponsored Class.

Business Warehouse (BW) Reporting:

- ▶ All current BW reporting will be available for historical reporting for FY25 and prior years.
- ▶ There are two new BW reports available to view GM Budget and GM Budget vs. Commitments and Actuals.

Additional Resources

Additional resources can be found on the [SCEIS website](#).

